THE LAKE COMPANIES

Modernize AP & Invoice Workflows Without Adding Complexity

Manual scanning, file naming, emailing approvals, and voucher entry slow down AP teams and increase risk. Duplicate payments, missed discounts, and weak audit trails are common symptoms of disconnected processes.

Doc-Trak automates document capture, classification, and ERP linkage — bringing speed and control to invoice processing.

Automated Capture & Intelligent Processing

Automated Capture

Scan incoming invoices and automatically link them to suppliers and POs. No manual file naming. No hunting for the right folder.

Three-Way Matching Support

Tie documents directly to purchase orders and receipts. Fewer duplicates, better accuracy.

Drag & Drop Filing

Route invoices and backup documents to the right repository based on saving rules. No manual indexing. No duplicate effort.

Speed, Accuracy, and Audit Confidence

Stop hand-naming files. Stop chasing approvals. Gain visibility into due dates and discounts — while compliance improves automatically.

Automated Delivery

Bundle invoices, POs, and supporting documents onto standard ERP reports for automatic delivery to vendors or internal approvers — with a full audit trail.

AI Search & Query

Ask questions across every document attached to a vendor, PO, or invoice — no matter which repository those files live in. No opening individual files. No switching systems.

The Result — Shorter cycle times, fewer errors, stronger audit defense, and lower processing costs.

Connect With Our Experts — (920) 406-3030 | **lakeco.com** | **info@lakeco.com**

The Lake Companies builds execution tools for manufacturers — helping teams manage documents, streamline processes, and keep operations running smoothly across the shop floor and beyond.